

LEGAL NOTICE

THE COMPANIES ACT, CHAPTER 308
NOTICE OF INTERIM DIVIDEND PAYMENT

LEADENHALL BANK & TRUST COMPANY LIMITED
(In Liquidation)

Supreme Court Action No. 2005/COM/bnk/00069

NOTICE is hereby given that the Official Liquidator of Leadenhall Bank & Trust Company Limited (In Liquidation) will be making a 1st Interim Dividend Payment.

All Proven Creditors of Leadenhall Bank & Trust Company Limited (In Liquidation) are requested to contact the Official Liquidator's office, at the address below, to make the necessary arrangements to collect their checks.

Dated this 13th day of June A. D., 2012.

Craig A. (Tony) Gomez
Official Liquidator
Leadenhall Bank & Trust Company Limited (In Liquidation)
The Deanery
28 Cumberland Street
P.O. Box N-1991
Nassau, Bahamas

Telephone No. (242) 356-4114
Fax No. (242) 356-4125

Email: cgomez@btgomez.com or erolle@btgomez.com